



Announcement Summary

Entity name

NAGAMBIE RESOURCES LIMITED

Date of this announcement

Friday November 17, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NAGAG	CONVERTIBLE NOTES	38,212,500	25/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jul-2022 17:18	Update - Update - Proposed issue of securities - NAG	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NAGAG : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

25/7/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the first round of the Series 10 Convertible Notes was disclosed in a market announcement and cleansing notice dated 25 July 2022, and the Appendix 3B dated 13 July 2022 (and the updated Appendix 3B dated 28 July 2022).

Issue details

Number of +securities

38,212,500

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.08000000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	581,726,316
NAGO : OPTION EXPIRING 26-APR-2025	52,937,397

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	89,225,833
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.1005	17,650,000
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.10	14,150,000
NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,400,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1125	14,650,000