Announcement Summary

Entity name

IMEXHS LIMITED

Announcement Type

New announcement

Date of this announcement

 Friday November 17, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IMEAU	OPTION EXPIRING 18-JUL-2032 EX NIL	13,698	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/11/2023
IMEAY	OPTION EXPIRING 25-APR-2033 EX NIL	57,654	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/11/2023
IMEAR	OPTION EXPIRING 20-APR-2031 EX NIL	8,661	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/11/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

IMEXHS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

60096687839

1.3 ASX issuer code

IME

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/11/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

8,661

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	**Is the entity paying any consideration for the cessation?**
17/11/2023	☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

13,698

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	**Is the entity paying any consideration for the cessation?**
17/11/2023	☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMEAY : OPTION EXPIRING 25-APR-2033 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

57,654

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/11/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IME : ORDINARY FULLY PAID	42,488,923

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMEAS : OPTION EXPIRING 14-MAY-2031 EX NIL	43,519
IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL	19,719
IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL	367,146
IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL	60,132
IMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	40,000
IMEAN : OPTION EXPIRING 12-MAR-2027 EX $2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX $3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX $1.50	240,000
IMEAY : OPTION EXPIRING 25-APR-2033 EX NIL	918,104
IMEAZ : OPTION EXPIRING 16-MAY-2027 EX NIL	79,453
IMEAX : OPTION EXPIRING 19-MAY-2032 EX NIL	73,393
IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL	68,623
IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL	140,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.