



## Announcement Summary

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**Entity name**

AVECHO BIOTECHNOLOGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 22, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVE	ORDINARY FULLY PAID	471,004,997	22/11/2023
AVEOA	OPTION EXPIRING 10-MAY-2026	1,660,699,959	22/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AVECHO BIOTECHNOLOGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

056482403

### 1.3 ASX issuer code

AVE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/11/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

28-Aug-2023 10:40

**Announcement Title**

New - Proposed issue of securities - AVE

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

AVE : ORDINARY FULLY PAID

**Issue date**

22/11/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

463,504,998

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Fully paid ordinary shares issued to professional and sophisticated investors under Resolution 2 approved by shareholders at the Company's general meeting on 9 November 2023.

**Number of +securities to be quoted**

7,499,999

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Fully paid ordinary shares issued to directors under Resolutions 4(a) and 4(b) approved by shareholders at the Company's general meeting on 9 November 2023.

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**ASX +security code and description**

AVEOA : OPTION EXPIRING 10-MAY-2026

**Issue date**

22/11/2023

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**



Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

1,499,449,961

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**

Attaching Quoted Options issued to professional and sophisticated investors under Resolution 3 approved by shareholders at the Company's general meeting on 9 November 2023.

**Number of +securities to be quoted**

11,249,998

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**

Attaching Quoted Options issued to directors under Resolutions 4(a) and 4(b) approved by shareholders at the Company's general meeting on 9 November 2023.

**Number of +securities to be quoted**

150,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00010000



**Any other information the entity wishes to provide about the +securities to be quoted**

Quoted Options issued to the Joint Lead Managers under Resolution 5 approved by shareholders at the Company's general meeting on 9 November 2023.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVE : ORDINARY FULLY PAID	3,169,297,013
AVEO : OPTION EXPIRING 31-DEC-2023	122,443,182
AVEOA : OPTION EXPIRING 10-MAY-2026	2,147,130,063

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVEAS : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	97,844,268