



Announcement Summary

Entity name

DOMACOM LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 22, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|----------------------|--|--|-------------------|
| DCLAF | CONVERTIBLE NOTES | 500,000 | Repayment or redemption of +convertible debt security without conversion | 17/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DOMACOM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

69604384885

1.3 ASX issuer code

DCL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

| | |
|---|--|
| ASX +Security Code and Description | |
| DCLAF : CONVERTIBLE NOTES | |
| Unquoted +equity securities that have ceased | |
| Number of securities that have ceased | |
| 500,000 | |
| Reason for cessation | |
| Repayment or redemption of +convertible debt security without conversion | |
| Date of cessation | Is the entity paying any consideration for the cessation? |
| 17/11/2023 | <input checked="" type="checkbox"/> Yes |
| In what currency is the consideration being paid? | Consideration amount per +security paid by the entity for the cessation |
| AUD - Australian Dollar | AUD 1.000000000000 |
| Any other information the entity wishes to notify to ASX about the cessation? | |
| <div>As set out in the ASX Announcement on 10 October 2023, part of the proceeds of Tranche 1 of the capital raise has been used to partially repay the existing secured convertible notes.</div> | |

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DCL : ORDINARY FULLY PAID | 435,501,773 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DCLAF : CONVERTIBLE NOTES | 3,100,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.