

708A Cleansing Notice

Bio-Gene Technology Limited (“**the Company**”) (ASX:BGT) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in compliance with the requirements of section 708A(6) of the Act as follows:

- (a) On 23 November 2023 the Company issued 5,120,428 fully paid shares in the Company without disclosure to investors under Part 6D.2 of the Act.
- (b) As at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) the provisions of section 674 of the Act.
- (c) The Company is not aware of any information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:
 - i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - ii) that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the ordinary shares of the Company.

An Appendix 2A with respect to the issue accompanies this Notice.

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For further information, please contact:

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About Bio-Gene Technology Ltd

Bio-Gene is an Australian agtech development company enabling the next generation of novel insecticides to address the global problems of insecticide resistance and toxicity. Its novel platform technology is based on a naturally occurring class of chemicals known as beta-triketones.

Beta-triketone compounds have demonstrated insecticidal activity (e.g. kill or knock down insects) via a novel mode of action in testing performed to date. This platform may provide multiple potential new solutions for insecticide manufacturers in applications across crop protection, grain storage, public health and consumer products. Bio-Gene’s aim is to develop and commercialise a broad portfolio of targeted insect control and pest management solutions.

Qcide® and Flavocide™ are trademarks of Bio-Gene Technology Limited.