

METAL BANK LIMITED

RESULTS OF ANNUAL GENERAL MEETING

Held on 23 November 2023

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the *Corporations Act 2001 (Cth)* the results of the resolutions put to shareholders at the Annual General Meeting of the Company held on 23 November 2023 are set out in the attached document.

All resolutions were decided by way of a poll and were carried.

Authorised by the Board of Metal Bank Limited.

Contact Details

Sue-Ann Higgins
Director and Company Secretary
info@metalbank.com.au

Metal Bank Limited Annual General Meeting - Thursday, 23 November 2023 - Proxy Voting and Poll Results

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution*	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
		FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Adoption of Remuneration Report	57,223,856	55,198,894 96.46%	1,730,605 3.02%	40,001	294,357 0.51%	55,493,251 96.98%	1,730,605 3.02%	40,001
2. Re-election of Director - Guy Robertson	92,860,965	92,307,169 99.40%	219,438 0.24%	215,000	334,358 0.36%	92,641,527 99.76%	219,438 0.24%	215,000
3. Approval to issue options to Lead Manager	93,062,631	91,149,534 97.94%	1,578,739 1.70%	13,334	334,358 0.36%	91,483,892 98.30%	1,578,739 1.70%	13,334
4. Ratification of prior issue of Placement Shares	92,857,631	91,114,773 98.12%	1,408,500 1.52%	218,334	334,358 0.36%	91,449,131 98.48%	1,408,500 1.52%	218,334
5. Approval to issue shares to Kensington Trust Singapore Ltd	73,678,804	71,437,769 96.96%	1,906,677 2.59%	2,056,113	334,358 0.45%	71,772,127 97.41%	1,906,677 2.59%	2,056,113
6. Approval to issue shares to Guy Robertson	91,019,852	88,378,817 97.10%	2,306,677 2.53%	200,000	334,358 0.37%	88,713,175 97.47%	2,306,677 2.53%	200,000

Resolution*	Proxy Votes					Poll Results		
	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
7. Approval to issue shares to Sheikh Khaled Al-Qahtani or his nominee	93,057,631	90,629,335 97.39%	2,093,938 2.25%	18,334	334,358 0.36%	90,963,693 97.75%	2,093,938 2.25%	18,334
8. Approval of issue of performance rights to Inés Scotland	54,182,141	51,786,107 95.58%	2,255,876 4.16%	0	140,158 0.26%	51,926,265 95.84%	2,255,876 4.16%	0
9. Approval of issue of performance rights to Sue-Ann Higgins	54,182,141	51,628,607 95.29%	2,413,376 4.45%	0	140,158 0.26%	51,768,765 95.55%	2,413,376 4.45%	0
10. Approval of issue of performance rights to Guy Robertson	53,982,141	51,341,106 95.11%	2,500,877 4.63%	200,000	140,158 0.26%	51,481,264 95.37%	2,500,877 4.63%	200,000
11. Approval of 10% Placement Capacity	93,067,631	90,920,606 97.69%	1,812,667 1.95%	8,334	334,358 0.36%	91,254,964 98.05%	1,812,667 1.95%	8,334

*Note all resolutions were decided on a poll