

24 November 2023

ASX Market Announcements Office  
ASX Limited  
Rialto Towers  
Level 50, South Tower, Rialto, 525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Johns Lyng Group Limited ACN 620 466 248 (ASX:JLG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company today issued a total of 1,426,484 fully paid ordinary shares (**Shares**) as follows:

- 100,721 Shares to the vendor of A1 Estimates Pty Ltd as deferred consideration for 60% interest in A1 Estimates Pty Ltd as announced to the ASX on 16 November 2022;
- 276,097 Shares as part of the tranche 2 earn-out for Steamatic Australia as announced to the ASX on 29 July 2021;
- 1,049,666 Shares for the exercise of options as part of the business partner roll-ups of Trump (VIC), JL QLD, Express (VIC) and JL VIC.

The Company advises that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This document is authorised for release by the Disclosure Committee of Johns Lyng Group Limited.

**Investors & Media**

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