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ASX Announcement | 27 November 2023 Sierra Nevada Gold Inc. (ASX:SNX)

Rights Offer Shortfall Placement

Reno, Nevada, USA, 27 November 2023: US-based gold and copper exploration company **Sierra Nevada Gold Inc. (ASX: SNX)** (**Sierra Nevada Gold** or **Company**), is pleased to advise that the Company has completed the placement of 2,966,038 shortfall CHESS Depository Interests (CDIs) at A\$0.08 per CDI raising A\$237,283 in respect to its non-renounceable rights issue to securityholders which closed on 24 August 2023. In total A\$1,501,434 was raised in respect to the non-renounceable rights offer which was announced on 26 July 2023.

Following completion of allotment of these CDIs, the Company has the following securities on issue; 75,249,926 CDIs, 1,782,210 unlisted options and 3,156,306 unlisted performance shares.

An Appendix 2A and s708A(5)(e) Cleansing Notice will follow.

This announcement is authorised for release by the Board of the Company.

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About Sierra Nevada Gold

Sierra Nevada Gold Inc. (ASX:SNX) is an ASX-Listed company actively engaged in the exploration and acquisition of precious and base metal projects in the highly prospective mineral trends in Nevada, USA, since 2011. The Company is exploring five 100%-controlled projects in Nevada, comprising four gold and silver projects and a large copper/gold porphyry project, all representing significant discovery opportunities for the Company.



Forward-Looking Statements

This announcement contains or may contain forward-looking statements that are based on management's beliefs, assumptions and expectations and on information currently available tomanagement.

All statements that address operating performance, events or developments that we expect or anticipate will occur in the future are forward-looking statements. These include, without limitation, U.S. commercial market acceptance and U.S. sales of our product as well as our expectations with respect to our ability to develop and commercialize new products.

Management believes that these forward-looking statements are reasonable when made. You should not place undue reliance on forward-looking statements because they speak only as of the date when made. SNX does not assume any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. SNX may not actually achieve the plans, projections or expectations disclosed in forward-looking statements. Actual results, developments or events could differ materially from those disclosed in the forward-looking statements.

US Investors

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