



Announcement Summary

Entity name

EBR SYSTEMS INC.

Announcement Type

New announcement

Date of this announcement

Monday November 27, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EBR	CDI 1:1 US PERSON PROHIBITED	5,785,188	23/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EBR SYSTEMS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

654147127

1.3 ASX issuer code

EBR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

EBRAC : CHESS DEPOSITARY INTERESTS RESTRICTED

TO (Existing Class)

ASX +security code and description

EBR : CDI 1:1 US PERSON PROHIBITED

Please state the number of +restricted securities where the escrow period has expired or is about to expire

5,785,188

And the date the escrow restrictions have ceased or will cease

23/11/2023

Issue date

23/11/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

5,785,188

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

N/A - application of quotation for securities that are released from ASX restriction.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.080000

Any other information the entity wishes to provide about the +securities to be quoted

The value above is the offer price of the CHESS Depositary Interests issued under the Company's IPO. Refer the replacement prospectus released on the ASX market announcements platform on 23 November 2021.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EBR : CDI 1:1 US PERSON PROHIBITED	306,970,758

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EBRAC : CHESS DEPOSITARY INTERESTS RESTRICTED	0
EBRAD : OPTION EXPIRING 23-NOV-2031 EX \$1.08	11,546,742
EBRAF : WARRANTS EXPIRING 12-FEB-2031 EX \$0.83	1,706,595
EBRAG : WARRANTS EXPIRING 25-JUN-2031 EX \$0.83	3,063,365
EBRAH : WARRANTS	3,063,365
EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,163,399
EBRAJ : WARRANTS EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,956,054