



ASX Announcement | 28 November 2023  
**Amaero International Limited (ASX:3DA)**

---

## Tranche 1 Placement Completion

---

**Amaero International Limited (ASX:3DA) (“Amaero” or “the Company”)** is pleased to announce that further to its ASX announcement dated 21 November 2023, Tranche 1 of the Placement has been completed.

21,110,580 new fully paid ordinary shares (“**New Shares**”) were issued at a price of A\$0.1600 per share to professional and sophisticated investors. 21,110,580 New Shares were issued utilising the Company’s 15% placement capacity under ASX Listing Rule 7.1.

Tranche 2 of the Placement, which includes an issue of 41,389,420 New Shares at an issue price of A\$0.1600, plus an issue of 62,500,000 Options, will be subject to approval by shareholders at the Extraordinary General Meeting to be held on Friday, 22 December 2023. The Notice of Extraordinary Meeting was dispatched to Shareholders on Wednesday, 22 November 2023.

### For further information, please contact:

**Amaero International Limited (ASX:3DA)**  
Hank J. Holland  
Chairman and CEO  
[hank.holland@amaeroinc.com](mailto:hank.holland@amaeroinc.com)

### Media & Investor Enquiries

The Capital Network  
Julia Maguire  
+61 2 8999 3699  
[julia@thecapitalnetwork.com.au](mailto:julia@thecapitalnetwork.com.au)

---

### About Amaero International Limited (ASX:3DA)

Amaero International Limited is an ASX-listed company focused on titanium, refractory and speciality alloy powder production, as well as advanced manufacturing applications that utilise alloy powder for aerospace & defence, space, medical and other industries.

For further information, please visit: <https://www.amaero.com.au/>

---

### For more information



Follow us on X



Subscribe on our YouTube



Follow us on LinkedIn



Subscribe to our mailing list to receive updates



Visit our investor website: <https://www.amaero.com.au/>

This ASX announcement has been authorised by the Board of Amaero International Limited (ASX:3DA)

---