



Announcement Summary

Entity name

NOVIQTECH LIMITED

Date of this announcement

Tuesday November 28, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted options, exercise price of \$0.01 and expiry of 21 July 2026	249,750,000	27/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NOVIQTECH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

622817421

### 1.3 ASX issuer code

NVQ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/11/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

see appendix 3b dated 21 July 2023, exercise price of \$0.01 and expiry of 21 July 2026

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

unlisted options, exercise price of \$0.01 and expiry of 21 July 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02704178-3A624715?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02704178-3A624715?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01000000

**Expiry date**

21/7/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

shareholder approval received on 3 October 2023

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

Was announced in the Appendix 3B dated 21 July 2023 but option class has not been created yet

Issue details

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**Number of +securities**

249,750,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil, free attaching as part of the placement, see ASX announcement dated 21 July 2023

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NVQO : OPTION EXPIRING 31-DEC-2023	34,383,393
NVQ : ORDINARY FULLY PAID	1,270,695,295

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVQAK : OPTION EXPIRING 29-MAR-2026 EX \$0.016	880,000
NVQAL : OPTION EXPIRING 05-JUL-2026 EX \$0.016	880,000
NVQAM : OPTION EXPIRING 15-SEP-2026 EX \$0.016	880,000
NVQAN : OPTION EXPIRING 31-DEC-2023 EX \$0.015	3,000,000
NVQAG : OPTION EXPIRING 30-NOV-2024 EX \$0.035	43,805,530
NVQAH : OPTION EXPIRING 28-JUN-2026 EX \$0.015	15,789,624
NVQAI : OPTION EXPIRING 15-NOV-2026 EX \$0.016	880,000
NVQAJ : OPTION EXPIRING 05-AUG-2026 EX \$0.016	880,000
New class - code to be confirmed : unlisted options, exercise price of \$0.01 and expiry of 21 July 2026	249,750,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

3/10/2023