

Announcement Summary

Entity name

NOVIQTECH LIMITED

Date of this announcement

Tuesday November 28, 2023

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted options, exercise price of \$0.01 and expiry of 21 July 2026	249,750,000	27/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVIQTECH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

622817421

1.3 ASX issuer code

NVQ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

28/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

see appendix 3b dated 21 July 2023, exercise price of \$0.01 and expiry of 21 July 2026

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed unlisted options, exercise price of \$0.01 and expiry of 21 July 2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

27/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02704178-3A624715?access_token=83_ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.01000000 21/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

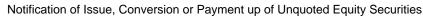
Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

shareholder approval received on 3 October 2023

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to





the market in an Appendix 3B

Was announced in the Appendix 3B dated 21 July 2023 but option class has not been created yet

Issue details

Number of +securities

249,750,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil, free attaching as part of the placement, see ASX announcement dated 21 July 2023

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NVQO : OPTION EXPIRING 31-DEC-2023	34,383,393
NVQ : ORDINARY FULLY PAID	1,270,695,295

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVQAK : OPTION EXPIRING 29-MAR-2026 EX \$0.016	880,000
NVQAL : OPTION EXPIRING 05-JUL-2026 EX \$0.016	880,000
NVQAM : OPTION EXPIRING 15-SEP-2026 EX \$0.016	880,000
NVQAN : OPTION EXPIRING 31-DEC-2023 EX \$0.015	3,000,000
NVQAG : OPTION EXPIRING 30-NOV-2024 EX \$0.035	43,805,530
NVQAH : OPTION EXPIRING 28-JUN-2026 EX \$0.015	15,789,624
NVQAI : OPTION EXPIRING 15-NOV-2026 EX \$0.016	880,000
NVQAJ : OPTION EXPIRING 05-AUG-2026 EX \$0.016	880,000
New class - code to be confirmed : unlisted options, exercise price of \$0.01 and expiry of 21 July 2026	249,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1 3/10/2023