

ASX MEDIA RELEASE: 28 November 2023

ASX CODE: MRQ

RE: RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting of Members was held today at 12.00pm.

A poll was conducted on all resolutions. All resolutions were carried. There were 60 valid proxies received totalling 467,813,189 votes and details of proxies and poll results were as follows:

	Resolution 1: Adoption of Remuneration Report		Resolution 2: Re-election of Mr Shane Turner		Resolution 3: Ratification of prior issue of Placement Shares and Placement Options to Placement Shareholders under ASX Listing Rule 7.1	
	Proxy	Poll	Proxy	Poll	Proxy	Poll
Total Available Votes - For	264,949,345	272,949,345	351,271,496	359,271,496	303,972,320	311,972,320
Total Available Votes - Against	18,797,058	18,797,058	45,151,239	45,151,239	8,751,058	8,751,058
Total Available Votes - Abstain	140,953,174	140,953,174	28,028,509	28,028,509	111,976,199	111,976,199
Total Available Votes – At discretion of proxy (For)	43,113,612	43,113,612	43,361,945	43,361,945	43,113,612	43,113,612
% of available votes - For	94.25%	94.39%	89.73%	89.92%	97.54%	97.59%
% of available votes – Against	5.75%	5.61%	10.27%	10.08%	2.46%	2.41%

	Resolution 4: Ratification of prior issue of Placement Shares to Placement Shareholders under ASX Listing Rule 7.1A		Resolution 5: Ratification of prior issue of MRQOC Options to Peak Asset Management (or its nominees) under ASX Listing Rule 7.1		Resolution 6: Ratification of prior issue of Shares under ASX Listing Rule 7.1	
	Proxy	Poll	Proxy	Poll	Proxy	Poll
Total Available Votes - For	301,972,320	309,972,320	276,638,647	284,638,647	396,948,519	404,948,519
Total Available Votes - Against	10,751,058	10,751,058	36,130,731	36,130,731	7,751,058	7,751,058
Total Available Votes - Abstain	111,976,199	111,976,199	111,930,199	111,930,199	20,000,000	20,000,000
Total Available Votes – At discretion of proxy (For)	43,113,612	43,113,612	43,113,612	43,113,612	43,113,612	43,113,612
% of available votes - For	96.98%	97.05%	89.85%	90.07%	98.27%	98.30%
% of available votes – Against	3.02%	2.95%	10.15%	9.93%	1.73%	1.70%

	Resolution 7: Approval of additional 10% Placement Capacity	
	Proxy	Poll
Total Available Votes - For	388,094,186	396,094,186
Total Available Votes - Against	36,605,391	36,605,391
Total Available Votes - Abstain	-	-
Total Available Votes – At discretion of proxy (For)	43,113,612	43,113,612
% of available votes - For	92.18%	92.31%
% of available votes – Against	7.82%	7.69%

This release has been authorised by the Board.

For further information about MRG Metals Ltd and its projects please visit our website www.mrgmetals.com.au, or contact the undersigned.

Yours faithfully,

A handwritten signature in black ink that reads 'Shane Turner'.

SHANE TURNER
Director/Secretary