

ASX ANNOUNCEMENT

29 November 2023

Cleansing notice under Section 708A of the Corporations Act

Kogan.com Ltd (the Company; Kogan.com; ASX: KGN) issued 3,307 fully paid Ordinary Shares (Shares) in the capital of the Company (Shares) on 29 November 2023 as a result of the vesting of Performance Rights issued under the Company's Equity Incentive Plan (EIP). The Company also applied for quotation of the Shares on the ASX as at that date.

All of the underlying Performance Rights of those Shares were issued in accordance with the relief provided under ASIC Class Order [CO 14/1000].

Accordingly, in relation to the 3,307 Shares, the Company gives notice under section 708A (5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

- 1. the Shares were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- 3. as at the date of this notice there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

Application for quotation of securities (Appendix 2A) with respect to the Share issue has been lodged with ASX on 29 November 2023.

Authorised for release by the Board of Kogan.com Limited.
ENDS
For further information please contact: relations@kogancorporate.com

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About Kogan.com

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