

Market Announcement

30 November 2023

Memphasys Limited (ASX: MEM) – Trading Halt

Description

The securities of Memphasys Limited ('MEM') will be placed in trading halt at the request of MEM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 4 December 2023 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Senior Adviser, Listings Compliance

30 November 2023

ASX Code: MEM

To Melissa Kostopoulos
ASX listings advisor,
525 Collins Street
Melbourne VIC 3000

CC: tradinghaltsmelbourne@asx.com.au

Dear Melissa,

TRADING HALT REQUEST

Memphasys Limited (ASX Code: MEM) ("**Memphasys**") requests a trading halt to be applied with immediate effect today, pursuant to ASX Listing Rule 17.1. The trading halt is requested in connection with an announcement by Memphasys regarding a capital raising (**Purpose**)

The following information is provided in accordance with ASX Listing Rule 17.1:

- 1 Memphasys requests that the trading halt commence with effect from commencement of trading on Thursday 30 November 2023.
- 2 Memphasys is seeking the trading halt to facilitate an orderly market in Memphasys's securities pending Memphasys making an announcement to the ASX in connection with the Purpose.
- 3 Memphasys expects the trading halt to last until it makes an announcement to the ASX regarding the Purpose, which Memphasys anticipates will be made before commencement of trading on Monday 4 December 2023.
- 4 Memphasys is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

This request has been approved by the board of Memphasys Limited.

Your sincerely,



Andrew Metcalfe
Company Secretary