



## Announcement Summary

**Entity name**

BIOME AUSTRALIA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 30, 2023

**The +securities to be quoted are:**☒ +Restricted securities where the escrow period has expired or is about to expire**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BIO	ORDINARY FULLY PAID	10,286,956	22/08/2018
BIO	ORDINARY FULLY PAID	4,565,217	18/10/2018
BIO	ORDINARY FULLY PAID	571,304	16/04/2019
BIO	ORDINARY FULLY PAID	1,793,334	31/05/2019
BIO	ORDINARY FULLY PAID	190,216	13/08/2019
BIO	ORDINARY FULLY PAID	5,434	08/09/2019
BIO	ORDINARY FULLY PAID	73,840	30/04/2020
BIO	ORDINARY FULLY PAID	65,217	30/06/2020
BIO	ORDINARY FULLY PAID	3,667,663	26/10/2020
BIO	ORDINARY FULLY PAID	261,848	31/10/2020
BIO	ORDINARY FULLY PAID	2,826,088	27/01/2021
BIO	ORDINARY FULLY PAID	2,536,232	15/06/2021
BIO	ORDINARY FULLY PAID	3,977,263	03/08/2021



BIO	ORDINARY FULLY PAID	189,925	08/08/2021
BIO	ORDINARY FULLY PAID	1,521,738	18/08/2021
BIO	ORDINARY FULLY PAID	4,682,156	19/08/2021
BIO	ORDINARY FULLY PAID	2,145,114	06/05/2019

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BIOME AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

51627364014

### 1.3 ASX issuer code

BIO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

10,286,956

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

22/8/2018

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

10,286,956

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000002

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

4,565,217

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

18/10/2018

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**



**+securities in that class?**

☒ Yes

Issue details

---

**Number of +securities to be quoted**

4,565,217

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000002

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

571,304

**And the date the escrow restrictions have ceased or will cease**

30/11/2023



**Issue date**

16/4/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

---

**Number of +securities to be quoted**

571,304

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000002

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period      And the date the escrow restrictions**





**has expired or is about to expire**

1,793,334

**have ceased or will cease**

30/11/2023

**Issue date**

31/5/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

1,793,334

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.069000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID



**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

190,216

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

13/8/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

---

**Number of +securities to be quoted**

190,216

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.092000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED



**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

5,434

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

8/9/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

---

**Number of +securities to be quoted**

5,434

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.092000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

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**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

73,840

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

30/4/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

---

**Number of +securities to be quoted**

73,840

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.138000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

65,217

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

30/6/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**



**+securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

65,217

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.138000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3,667,663

**And the date the escrow restrictions have ceased or will cease**

30/11/2023



**Issue date**

26/10/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

---

**Number of +securities to be quoted**

3,667,663

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.004152

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period      And the date the escrow restrictions**



**has expired or is about to expire**

261,848

**have ceased or will cease**

30/11/2023

**Issue date**

31/10/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

**Number of +securities to be quoted**

261,848

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.004587

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID





**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,826,088

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

27/1/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

2,826,088

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.005610

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED



**TO (Existing Class)**  
**ASX +security code and description**  
BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,536,232

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

15/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

2,536,232

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.004152

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**



**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3,977,263

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

3/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

---

**Number of +securities to be quoted**

3,977,263

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.004477

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

189,925

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

8/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**



**+securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

189,925

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.138000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,521,738

**And the date the escrow restrictions have ceased or will cease**

30/11/2023



**Issue date**

18/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

---

**Number of +securities to be quoted**

1,521,738

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.005610

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period      And the date the escrow restrictions**



**has expired or is about to expire**

4,682,156

**have ceased or will cease**

30/11/2023

**Issue date**

19/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

4,682,156

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.012949

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BIOAH : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BIO : ORDINARY FULLY PAID



**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,145,114

**And the date the escrow restrictions have ceased or will cease**

30/11/2023

**Issue date**

6/5/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

---

**Number of +securities to be quoted**

2,145,114

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.069000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release from escrow



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BIO : ORDINARY FULLY PAID	202,372,939

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BIOAO : OPTION EXPIRING 31-MAR-2026 EX \$0.12	2,500,000
BIOAP : OPTION EXPIRING 31-MAR-2026 EX \$0.20	2,500,000
BIOAH : ORDINARY FULLY PAID RESTRICTED	0
BIOAJ : OPTION EXPIRING 24-NOV-2024 RESTRICTED	2,131,404
BIOAK : OPTION EXPIRING 24-NOV-2025 RESTRICTED	2,131,404