

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 the directors of Unith Ltd (**UNT:ASX or the Company**) advise that the following resolutions put to shareholders were carried by a poll at the Annual General Meeting of the Company held earlier today:

1. *“That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company’s annual financial report for the financial year ended 30 June 2023.”*
2. *“That, for the purposes of clause 12.3 of the Constitution and ASX Listing Rule 14.4, Matthew Blake retires and, being eligible, is re-elected as a Director.”*
3. *“That, for the purposes of clause 12.3 of the Constitution and ASX Listing Rule 14.4, Justin Baird retires and, being eligible, is re-elected as a Director.”*
4. *“That, for the purposes of ASX Listing Rule 7.1A, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement.”*
5. *“That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 7,000,000 Shares and 8,000,000 Options to EverBlu Capital Corporate Pty Ltd on the terms and conditions set out in the Explanatory Statement.”*
6. *“That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 12,422,223 Options to Unith Ltd employees on the terms and conditions set out in the Explanatory Statement.”*

This ASX announcement is authorised by the Board of Unith Ltd.

For more information:

Contact Scott Mison, Director / Company Secretary on: +61 410 594 349

Resolution		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution type	For	Against	Proxy's discretion	Abstain	For	Against	Abstain	Carried/ not Carried
1	Ordinary	98,449,549	20,208,968	6,403,214	383,031	139,327,081 87.33%	20,208,968 12.67%	383,031	Carried
2	Ordinary	136,770,190	273,035	6,123,214	1,467,845	177,367,722 99.85%	273,035 0.15%	1,467,845	Carried
3	Ordinary	136,601,755	441,470	6,123,214	1,467,845	177,199,287 99.75%	441,470 0.25%	1,467,845	Carried
4	Special	104,937,257	30,975,058	6,123,214	2,598,755	145,534,789 82.45%	30,975,058 17.55%	2,598,755	Carried
5	Ordinary	106,671,682	25,164,388	7,723,214	5,075,000	148,869,214 85.54%	25,164,388 14.46%	5,075,000	Carried
6	Ordinary	129,833,208	8,035,285	6,280,791	485,000	170,588,317 95.50%	8,035,285 4.50%	485,000	Carried