



# Market Announcement

1 December 2023

---

## Respiri Limited (ASX: RSH) – Suspension from Quotation

### Description

The securities of Respiri Limited ('RSH') will be suspended from quotation immediately under Listing Rule 17.2, at the request of RSH, pending the release of an announcement regarding a capital raising and placement of shares to continue the acceleration of the USA commercialisation strategy.

### Issued by

**Melissa Kostopoulos**  
Senior Adviser, Listings Compliance

ASX: RSH  
1 December 2023

To: Melissa Kostopoulos  
ASX Listings Advisor  
Melbourne

By email: [tradinghaltsmelbourne@asx.com.au](mailto:tradinghaltsmelbourne@asx.com.au)

Dear Melissa,

### REQUEST FOR VOLUNTARY SUSPENSION

Respiri Limited (ASX: RSH; ACN 009 234 173) (**Company**) requests the immediate suspension of the Company's securities in accordance with ASX Listing Rule 17.2.

The suspension is requested in relation to completion of a capital raising and placement of shares to continue the acceleration of the USA commercialisation strategy (**Purpose**).

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

- a. The suspension is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the Purpose above before the commencement of normal trading on Tuesday 5 December 2023.
- b. The Company requests the suspension to remain in place until the earlier of commencement of normal trading on Tuesday 5 December 2023 or when the announcement regarding the Purpose is released to the market (which is currently subject to the resolution of ASX submissions on the potential resolutions of the company made to the ASX under chapter 11 of the listing rules).
- c. The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the suspension.

Please contact me if you require any further information.

This request has been approved by the board of Respiri Limited.

Yours faithfully



Andrew Metcalfe  
Company Secretary