



Announcement Summary

Entity name

GENETIC TECHNOLOGIES LIMITED

Applicable security for the reorganisation

GTG	ORDINARY FULLY PAID
GTGAE	PERFORMANCE RIGHTS
GTGAF	WARRANTS

Announcement Type

Update to previous announcement

Date of this announcement

1/12/2023

Reason for the Update

To align with reverse split for US ADRs listed on the NASDAQ.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GENETIC TECHNOLOGIES LIMITED

1.2 Registered Number Type

ACN

Registration Number

009212328

1.3 ASX issuer code

GTG

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

To align with reverse split for US ADRs listed on the NASDAQ.

1.4b Date of previous announcement(s) to this update

21/11/2023

1.5 Date of this announcement

1/12/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GTG	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval



- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	22/11/2023	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

12/12/2023

3.2 Date of +security holder meeting

22/11/2023

3.2a Effective date of consolidation or split

7/12/2023

3.3 Last day for trading in the pre consolidation or split +securities

8/12/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

11/12/2023

3.5 Record date

12/12/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

13/12/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

19/12/2023

3.8 Trading starts on a normal T+2 basis

20/12/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

22/12/2023



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
GTG	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	11,541,658,143	115,416,581	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
GTGAE	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	225,000,000	2,250,000	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
GTGAF	WARRANTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	264,266,778	2,642,668	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options



ASX +Security Code GTGAE	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code GTGAF	ASX +Security Description WARRANTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to notice of meeting for the 2023 Annual General Meeting (AGM), lodged with the ASX on 20 October 2023, for further details.

6.2 Additional information for inclusion in the Announcement Summary