national
australia
bank

Friday, 1 December 2023

ASX ANNOUNCEMENT

NAB COVERED BOND PROGRAMME - CONFIRMATION OF PAYMENT OF FINAL REDEMPTION AMOUNT ON THE FINAL MATURITY DATE

Attached is a letter in connection with the Series 33 Covered Bonds issued under the NAB Covered Bond Programme (ASX code: NABHI) that will mature as scheduled on 4 December 2023.

Louise Thomson
Group Company Secretary

CONFIRMATION OF PAYMENT OF FINAL REDEMPTION AMOUNT ON THE FINAL MATURITY DATE

U.S.$1,150,000,000 Series 33 3.450% Fixed Rate Covered Bonds due December 4, 2023 (ISIN 144A – US63253WAK71 ISIN Reg.S – US63253XAL38) (the Covered Bonds) under the U.S.$40 billion nab Covered Bond Programme unconditionally and irrevocably guaranteed as to payments of principal and interest by Perpetual Corporate Trust Limited as trustee of the nab Covered Bond Trust and Covered Bond Guarantor

To: Deutsche Bank A.G., London Branch
        Winchester House, 1 Great Winchester Street, London EC2N 2DB
        (as **Principal Paying Agent**)

        Deutsche Trustee Company Limited
        Winchester House, 1 Great Winchester Street, London EC2N 2DB
        (as **Bond Trustee**)

22 November 2023

Dear Sir or Madam,

Unless otherwise defined in this letter or the context requires otherwise, words and expressions used in this letter have the meanings and constructions ascribed to them in the Definitions Schedule dated 10 November 2011 (as amended, varied or supplemented from time to time).

In accordance with the Principal Agency Agreement dated 15 November 2011 (as amended, varied or supplemented from time to time) between the Issuer, Principal Paying Agent, Bond Trustee and others, the Issuer hereby notifies the Bond Trustee and Paying Agent that payment will be made of the Final Redemption Amount of the Covered Bonds on their Final Maturity Date.

Yours faithfully,

For and on behalf of

National Australia Bank Limited

Lachlan Rose
Head of Treasury Governance & Business Management
Group Treasury