



Announcement Summary

Entity name

HYDRIX LIMITED

Date of this announcement

Friday December 01, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options each exercisable at \$0.06 on or before the expiry date of 28 November 2025	920,000	28/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYDRIX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84060369048

1.3 ASX issuer code

HYD

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to the lead manager of the convertible note capital raise announced on 31 July 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options each exercisable at \$0.06 on or before the expiry date of 28 November 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231013/pdf/05w0r3xycbcsdh.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

28/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholders approved the issue of options under ASX Listing Rule 7.1 at the Company's 2023 Annual General Meeting.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were disclosed in the Company's Appendix 3B lodged with ASX on 31 July 2023.

Issue details

Number of +securities

920,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options were issued to Baker Young for nil cash consideration, as part consideration for Lead Manager services provided in connection with the Company's convertible note offer.

Purpose of the issue

To pay for services rendered

Additional Details

Further details are set out in the Company's 2023 Notice of Annual General Meeting.



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HYD : ORDINARY FULLY PAID	254,218,847
HYDOA : OPTION EXPIRING 31-MAR-2024	28,280,000
HYDOB : OPTION EXPIRING 31-DEC-2023	50,465,823

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYDAL : OPTION EXPIRING 30-JUN-2025 EX 29C	344,751
HYDAJ : WARRANTS	1
HYDAK : PERFORMANCE RIGHTS	5,000,000
HYDAN : OPTION EXPIRING 07-MAR-2025 EX \$0.30	1,000,000
HYDAO : OPTION EXPIRING 30-JUN-2026 EX \$0.10	691,989
HYDAM : OPTION EXPIRING 30-JUN-2025 EX 7.5C	773,152
HYDAT : CONVERTIBLE NOTES	460,000
HYDAR : OPTION EXPIRING 30-JUN-2027 EX \$0.175	597,900
New class - code to be confirmed : Unlisted options each exercisable at \$0.06 on or before the expiry date of 28 November 2025	920,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/11/2023