



Announcement Summary

Entity name

CURVEBEAM AI LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 04, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVB	ORDINARY FULLY PAID	8,433,924	16/08/2023
CVB	ORDINARY FULLY PAID	11,447,794	11/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CURVEBEAM AI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32140706618

1.3 ASX issuer code

CVB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CVBAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CVB : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

8,433,924

And the date the escrow restrictions have ceased or will cease

31/10/2023

Issue date

16/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

8,433,924

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Conversion of 2022 Convertible Notes

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,833,798.460000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CVBAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CVB : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

11,447,794

And the date the escrow restrictions have ceased or will cease

10/11/2023

Issue date

11/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

11,447,794

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Merger Consideration Scrip for Scrip

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3,720,533.050000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CVB : ORDINARY FULLY PAID	202,745,713

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVBAI : OPTION EXPIRING 21-AUG-2025 RESTRICTED	1,455,452
CVBAJ : OPTION EXPIRING 21-AUG-2025 RESTRICTED	5,371,923
CVBAQ : SHARE RIGHTS	538,861
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,384,826
CVBAS : OPTION EXPIRING 21-AUG-2025 RESTRICTED	4,685,495
CVBAF : ORDINARY FULLY PAID RESTRICTED	9,669,464
CVBAG : ORDINARY FULLY PAID RESTRICTED	84,049
CVBAP : SHARE RIGHTS RESTRICTED	43,750
CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED	93,750
CVBAH : ORDINARY FULLY PAID RESTRICTED	67,993,892



CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED	887,893
CVBAA : ORDINARY FULLY PAID RESTRICTED	33,481,162
CVBAB : ORDINARY FULLY PAID RESTRICTED	0
CVBAC : ORDINARY FULLY PAID RESTRICTED	0
CVBAD : ORDINARY FULLY PAID RESTRICTED	2,619,821
CVBAE : ORDINARY FULLY PAID RESTRICTED	3,544,391