



Announcement Summary

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**Entity name**

TITOMIC LIMITED

**Date of this announcement**

Monday December 04, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options	142,500,000	04/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TITOMIC LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

602793644

**1.3 ASX issuer code**

TTT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

4/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Herbert Koeck	Herbert Koeck	60,000,000
Dag Stromme	Dag Stromme	52,500,000
Mira Ricardel	Mira Ricardel	30,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A628786/TTT Notice of Annual General Meeting.pdf](https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A628786/TTT_Note_of_Annual_General_Meeting.pdf)

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	4/12/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://yourir.info/resources/2daff4293b7634ea/announcements/tt.asx/3A628786/TTT\\_Notice\\_of\\_Annual\\_General\\_Meeting.pdf](https://yourir.info/resources/2daff4293b7634ea/announcements/tt.asx/3A628786/TTT_Notice_of_Annual_General_Meeting.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

142,500,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TTT : ORDINARY FULLY PAID	866,614,906
TTTO : OPTION EXPIRING 02-FEB-2024	58,621,961

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTTAD : PERFORMANCE SHARES	19,887,058
TTTAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	500,000
TTTAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.60	600,000
TTTAP : OPTION EXPIRING 31-MAY-2027 EX \$0.80	600,000
TTTAQ : OPTION EXPIRING 22-MAY-2027 EX \$1.00	800,000
TTTAR : OPTION EXPIRING 08-MAY-2026 EX \$0.40	22,312,500
New class - code to be confirmed : Options	142,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/11/2023