



ASX Release

5 December 2023

Whispir Limited

(ASX : WSP)

Despatch of Target's Statement

Whispir Limited (ASX:WSP, **Whispir** or **Company**) confirms that its Target's Statement, duly lodged with ASX earlier today, has now been dispatched to shareholders. The attached letter advises all shareholders how to access a copy of the Target's Statement and provides information on how to contact the shareholder information line.

-ENDS-

This announcement has been authorised for release by the Board.

For further information, please contact:

Corporate

ir@whispir.com

Jenni Pilcher, CFO & Company Secretary
+61 424 750737

Investors

andrew.keys@keysthomas.com

Andrew Keys
+61 400 400380

About Whispir

Whispir is a global communications intelligence company that supplies a no code, Communications-as-a-Service ("CaaS") platform that enables seamless omnichannel interactions between organisations, their systems and people to solve common challenges in terms of compliance, deliverability and engagement across more than 60 countries.

Whispir operates across three key regions of ANZ, Asia and North America. More information www.whispir.com

5 December 2023

Dear Whispir Shareholder

RE: Target's Statement – Off-market takeover offer from Soprano DTA

This letter sets out how you can access Whispir Limited's Target's Statement. It is an important document and requires your immediate attention. The Target's Statement sets out Whispir's formal response to the off-market takeover offer from Soprano Design Technology (Australia) Pty Ltd (Soprano DTA).

On 6 November 2023, Soprano DTA released its Bidder's Statement in relation to an off-market takeover offer by Soprano DTA to acquire all the shares in Whispir Limited it does not already own for \$0.48 cash per share (Offer).

The purpose of this letter is to inform you that Whispir has now released its Target's Statement and to provide instructions as to how you can access it. The Target's Statement sets out Whispir's formal response to, and important information about, the Offer, including the Whispir directors' recommendation in respect of the Offer and reasons for that recommendation. The Target's Statement also contains an independent expert's report prepared in connection with the Offer.

You are encouraged to read the Target's Statement for more details about the Offer and the Whispir Board's response and recommendation. It is an important document and requires your immediate attention.

If you are in any doubt as to the contents of this letter or the Target's Statement please contact your legal, financial or other professional adviser.

HOW TO ACCESS THE TARGET'S STATEMENT

You can access the Target's Statement on Whispir's website at the following link:

<https://www.whispir.com/en-au/investor-center/asx-announcements>

Please note Whispir will not be sending you a hard copy of the Target's Statement. You may request a hard copy of the Target's Statement by emailing web.queries@computershare.com.au or calling 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia). If you request a hard copy of the Target's Statement, it will be printed and mailed to you as follows:

- i. if the holder is outside of Australia—by pre-paid airmail post or by courier; or
- ii. if the holder is in Australia—by pre-paid ordinary post or by courier.

Yours faithfully



Brendan Fleiter
Chairman
Whispir Limited (ACN 097 654 656)