



Announcement Summary

Entity name

SENETAS CORPORATION LIMITED

Date of this announcement

Wednesday December 06, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options for fully paid ordinary shares	1,497,667	06/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SENETAS CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33006067607

1.3 ASX issuer code

SEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer Appendix 3B dated 27 November 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options for fully paid ordinary shares

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://investorhub.senetas.com/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

6/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One unquoted option (New Option) issued for every 3 New Shares subscribed for under the Placement announced on 27 November 2023.

Any other information the entity wishes to provide about the +securities the subject of this notification

Each New Option will entitle the holder to subscribe for one additional fully paid ordinary share at an exercise price of 2.5 cents per share.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Refer Appendix 3B announced on 27 November 2023.

Issue details

Number of +securities

1,497,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One (1) unquoted option (New Option) has been issued for every 3 New Shares subscribed for under the Placement announced on 27 November 2023.

Purpose of the issue

Other

Additional Details

To support Votiro and fund its development and sales; and fund general working capital.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SEN : ORDINARY FULLY PAID	1,316,790,484
SENNA : ORDINARY FULLY PAID DEFERRED	249,823,174

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SENN : ORDINARY FULLY PAID DEFERRED	249,823,174
SENO : OPTION EXPIRING 22-DEC-2024 DEFERRED	83,274,391
SENAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	26,500,000
SENAA : PERFORMANCE RIGHTS	5,312,500
SENAV : OPTION EXPIRING 22-DEC-2024 DEFERRED	83,274,391
SENAD : OPTION EXPIRING 04-DEC-2024 EX \$0.025	34,216,617
New class - code to be confirmed : Options for fully paid ordinary shares	1,497,667



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

In total, 107,142,857 fully paid ordinary shares and 35,714,284 unquoted options have been issued under the Placement announced on 27 November 2023.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No