



Announcement Summary

Entity name

GENETIC TECHNOLOGIES LIMITED

Applicable security for the reorganisation

GTG	ORDINARY FULLY PAID
GTGAE	PERFORMANCE RIGHTS
GTGAF	WARRANTS

Announcement Type

Update to previous announcement

Date of this announcement

7/12/2023

Reason for the Update

To align with reverse split for US ADRs listed on the NASDAQ.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GENETIC TECHNOLOGIES LIMITED

1.2 Registered Number Type

ACN

Registration Number

009212328

1.3 ASX issuer code

GTG

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

To align with reverse split for US ADRs listed on the NASDAQ.

1.4b Date of previous announcement(s) to this update

6/12/2023

1.5 Date of this announcement

7/12/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GTG	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval



- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	22/11/2023	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

15/12/2023

3.2 Date of +security holder meeting

22/11/2023

3.2a Effective date of consolidation or split

12/12/2023

3.3 Last day for trading in the pre consolidation or split +securities

13/12/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/12/2023

3.5 Record date

15/12/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

18/12/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

22/12/2023

3.8 Trading starts on a normal T+2 basis

27/12/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

29/12/2023



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

GTG

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

11,541,658,143

**Number on issue post
consolidation or split**

115,416,581

Estimate/Actual☒ Estimated**ASX +Security Code**

GTGAE

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

225,000,000

**Number on issue post
consolidation or split**

2,250,000

Estimate/Actual☒ Actual**ASX +Security Code**

GTGAF

ASX +Security Description

WARRANTS

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

264,266,778

**Number on issue post
consolidation or split**

2,642,668

Estimate/Actual☒ Estimated**5.2 Exercise price of options**



ASX +Security Code	ASX +Security Description	
GTGAE	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
GTGAF	WARRANTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to notice of meeting for the 2023 Annual General Meeting (AGM), lodged with the ASX on 20 October 2023, for further details.

6.2 Additional information for inclusion in the Announcement Summary