

**ASX Announcement****Qualitas Limited (ASX: QAL)****7 December 2023****Securities due for release from escrow**

Qualitas Limited (ASX: QAL) (**Qualitas** or **Company**) advises that under ASX Listing Rule 3.10A, the following securities will be released from voluntary escrow on 16 December 2023. The details of the voluntary escrow arrangements are set out in section 7.7 of the Company's Prospectus, dated 29 November 2021.

<b>Class</b>	<b>Number</b>
Fully paid ordinary shares (Voluntary Escrow)	52,400,217
Fully paid ordinary shares (Non-Executive Director held)	170,000

This announcement is authorised for release by the Company Secretary.

For more information, please contact:

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## **About Qualitas**

Qualitas Limited ACN 655 057 588 (**Qualitas**) is an ASX-listed Australian alternative real estate investment manager with approximately A\$8.0 billion<sup>1</sup> of committed funds under management.

Qualitas matches global capital with access to attractive risk adjusted investments in real estate private credit and real estate private equity through a range of investment solutions for institutional, wholesale and retail clients. Qualitas offers flexible capital solutions for its partners, creating long-term value for shareholders, and the communities in which it operates.

For 15 years Qualitas has been investing through market cycles to finance assets with a combined value of over A\$21 billion<sup>2</sup> across all real estate sectors. Qualitas focuses on real estate private credit, opportunistic real estate private equity, income producing commercial real estate and build-to-rent residential. The broad platform, complementary debt and equity investing skillset, deep industry knowledge, long-term partnerships, and diverse and inclusive team of more than 80 professionals provides a unique offering in the market to accelerate business growth and drive performance for shareholders.

## **Disclaimer**

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<sup>1</sup> FUM metrics as at 31 August 2023 and adjusted for additional A\$530 million activated commitment in Qualitas Private Income Credit Fund.

<sup>2</sup> As at 30 June 2023.