



## Announcement Summary

**Entity name**

IMEXHS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 12, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
IMEAS	OPTION EXPIRING 14-MAY-2031 EX NIL	14,361	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/12/2023
IMEAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	40,000	Expiry of option or other convertible security without exercise or conversion	12/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

IMEXHS LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

60096687839

**1.3 ASX issuer code**

IME

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

IMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

40,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

12/12/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

IMEAS : OPTION EXPIRING 14-MAY-2031 EX NIL

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

14,361

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

12/12/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IME : ORDINARY FULLY PAID	42,607,692

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMEAS : OPTION EXPIRING 14-MAY-2031 EX NIL	29,158
IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL	19,719
IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL	367,146
IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL	60,132
IMEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75	160,000
IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50	160,000
IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50	240,000
IMEAY : OPTION EXPIRING 25-APR-2033 EX NIL	918,104
IMEAZ : OPTION EXPIRING 16-MAY-2027 EX NIL	79,453
IMEAX : OPTION EXPIRING 19-MAY-2032 EX NIL	73,393
IMEAR : OPTION EXPIRING 20-APR-2031 EX NIL	68,623
IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL	140,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.