



HERBERT
SMITH
FREEHILLS

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

13 December 2023
Matter 82756772

Dear Sir/Madam

**Takeover bid by Soprano Design Technology (Australia) Pty Ltd for
Whispir Limited - notice of status of defeating conditions**

As you are aware, we act for Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241 (**Soprano DTA**), a wholly owned subsidiary of Soprano Design Pty Ltd ACN 066 450 397 (**Soprano Design**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (the **Corporations Act**) for all of the fully paid ordinary shares in Whispir Limited ACN 097 654 656 (ASX: WSP).

We enclose, by way of service pursuant to section 630(5)(b) of the Corporations Act, the notice of the status of the defeating conditions to the offer required by section 630(3) of the Corporations Act.

The offer is currently scheduled to close at 7.00pm (Sydney time) on Thursday, 21 December 2023.

Yours sincerely

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Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241

Notice of status of defeating conditions

To: ASX Limited
Whispir Limited (ASX: WSP)


Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241 (**Soprano DTA**) has made offers under an off-market takeover bid for all the ordinary shares in Whispir Limited ACN 097 654 656 (**Whispir**) (the **Offer**). The Offer is contained in a bidder's statement dated 6 November 2023 (**Original Bidder's Statement**), as supplemented by the first supplementary bidder's statement dated 21 November 2023 and the second supplementary bidder's statement dated 12 December 2023.

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), Soprano DTA gives notice that:

1. as announced on 12 December 2023, the Offer is free from the defeating condition set out in section 9.7 of the Original Bidder's Statement (and accordingly, the Offer is wholly unconditional); and
2. as at the date of this notice, its voting power in Whispir is 16.08%.

date 13 December 2023 _____

Signed for and on behalf of
Soprano DTA by

sign here ► 

Richard Favero
Sole Director