



Announcement Summary

Entity name

WELLNEX LIFE LIMITED

Date of this announcement

Thursday December 14, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WNXAM	OPTION EXPIRING 30-JUN-2025 DEFERRED	162,427,437	14/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

77150759363

### 1.3 ASX issuer code

WNX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Dec-2023 14:03	Update - Update - Proposed issue of securities - WNX	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

WNXAM : OPTION EXPIRING 30-JUN-2025 DEFERRED

**Date the +securities the subject of this notification were issued**

14/12/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

162,427,437

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
WNX : ORDINARY FULLY PAID	487,282,310

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
WNXAB : OPTION EXPIRING 06-FEB-2026 EX \$0.15	7,315,776
WNXAK : OPTION EXPIRING 20-JUL-2025 EX \$0.10	27,500,000
WNXAG : OPTION EXPIRING 20-AUG-2024 EX \$0.18	2,500,000
WNXAH : OPTION EXPIRING 20-AUG-2024 EX \$0.20	7,500,000
WNXAC : PERFORMANCE RIGHTS	15,000,000
WNXAI : CONVERTIBLE NOTES	1
WNXAM : OPTION EXPIRING 30-JUN-2025 DEFERRED	162,427,437
WNXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1