

15 December 2023
Markets Announcement Platform
Australian Securities Exchange

Issue of Shares Notice under Section 708(5)(e) of the Corporations Act

MRG Metals Limited (ASX:MRQ) (“**MRG Metals**” or “**Company**”) advises it will today:

- (a) issue 15,000,000 fully paid ordinary shares (“**Shares**”) to Phillip Hall pursuant to the acquisition of Lake Hope Lithium Pty Ltd (referred to in the Company’s ASX announcement dated 7 December 2023).

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

In connection with the issue of the Shares, MRG Metals hereby gives notice for the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**), MRG Metals advises that:

- (a) the Relevant Securities were issued without a prospectus pursuant to Part 6D.2 of the Act;
- (b) this notice is being given pursuant to section 708A(5)(e) of the Act.
- (c) as at the date of this notice, MRG Metals has complied with:
 - (i) its financial reporting and auditing obligations under Chapter 2M of the Act; and
 - (ii) its continuous disclosure obligations under section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Act to be disclosed under section 708A(6)(e) of the Act.

An Appendix 2A for the issue of new Shares is being lodged today.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shane Turner', written in a cursive style.

Shane Turner
Company Secretary