

# Market Announcement

18 December 2023

## Enlitic, Inc. (ASX: ENL) – Admission and Quotation

### Description

Enlitic, Inc. ('ENL') was admitted to the Official List of ASX on Monday, 18 December 2023.

The securities of ENL will commence quotation at 10:30AM AEDT on Tuesday, 19 December 2023.

The shares of common stock in ENL will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of 1 CDI: 1 share of common stock.

ENL raised A\$21,053,916.20 pursuant to the offer under its prospectus dated 22 November 2023 (which replaces the prospectus dated 9 November 2023) by the issue of 25,366,165 CDIs at an issue price of A\$0.83 per CDI.

### Quotation information

Quoted securities	71,817,249 (equivalent to 71,817,249 CDIs)
CDI ratio	1 CDI: 1 share of common stock
ASX code	ENL
Time	10:30AM AEDT
Date	Tuesday, 19 December 2023
ASX trade abbreviation	ENLITIC
ISIN	AU0000305427
Registered office	Address: 3420 East Harmony Road, Fort Collins, Colorado, USA 80528 Phone: (+1) 970-657-9218 Email: invest@enlitic.com
Company secretary	Darren Stuart Scotti
CDI registry	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 2 8280 7100 Email: info@linkgroup.com
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Delaware, United States of America
Dividend policy	See section 4.10 of the Prospectus
Activities	A software development company that uses artificial intelligence to develop software products that manage medical imaging data in radiology (such as MRI, CT, X-ray and ultrasound images) and licences such products to healthcare providers.

<b>Lead manager</b>	MST Financial Services Pty Ltd
<b>Underwriter</b>	MST Financial Services Pty Ltd
<b>ASX restricted securities</b>	<p>4,493,837 shares of common stock (equivalent to 4,493,837 CDIs) classified by ASX as restricted securities and to be held in escrow until 7 February 2024 being 12 months from the date of issue.</p> <p>95,180 shares of common stock (equivalent to 95,180 CDIs) classified by ASX as restricted securities and to be held in escrow until 5 May 2024 being 12 months from the date of issue.</p> <p>395,490 shares of common stock (equivalent to 395,490 CDIs) classified by ASX as restricted securities and to be held in escrow until 18 April 2024 being 12 months from the date of issue.</p> <p>9,471,276 shares of common stock (equivalent to 9,471,276 CDIs) classified by ASX as restricted securities and to be held in escrow until 19 December 2025 being 24 months from the date of commencement of Quotation.</p> <p>5,235,935 warrants (equivalent to 5,235,935 CDIs upon exercise) exercisable at US\$1.04555 on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 19 December 2025 being 24 months from the date of commencement of Quotation.</p> <p>55,000 warrants (equivalent to 55,000 CDIs upon exercise) exercisable at US\$2.84 on or before 13 July 2030, classified by ASX as restricted securities and to be held in escrow until 19 December 2025 being 24 months from the date of commencement of Quotation.</p> <p>21,551 warrants (equivalent to 21,551 CDIs upon exercise) exercisable at US\$1.16 on or before 4 October 2028, classified by ASX as restricted securities and to be held in escrow until 19 December 2025 being 24 months from the date of commencement of Quotation.</p> <p>3,925,401 warrants (equivalent to 3,925,401 CDIs upon exercise) exercisable at US\$1.0455 on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 27 January 2024 being for 12 months from the date of issue.</p> <p>10,640,816 options (equivalent to 10,640,816 CDIs upon exercise) with varying exercise prices and expiry dates issued to related parties and promoters under ENL's employee incentive plan, classified by ASX as restricted securities and to be held in escrow until 19 December 2025 being 24 months from the date of commencement of Quotation.</p>
<b>Other securities not quoted</b>	<p>2,698,516 options (equivalent to 2,698,516 CDIs upon exercise) with varying exercise prices and expiry dates issued under ENL's employee incentive plan.</p> <p>86,216 warrants (equivalent to 86,216 CDIs upon exercise) exercisable at US\$1.16 on or before 4 October 2028.</p> <p>1,912,872 warrants (equivalent to 1,912,872 CDIs upon exercise) exercisable at US\$1.04555 on or before 31 December 2024.</p>

### What do I need to do and by when?

Please refer to ENL's Prospectus.

**Need more information?**

For further information, please call the IPO information line on 1300 441 607 (within Australia) or +61 2 7250 6677 (outside Australia) from 9.00am until 5.00pm AEDT Monday to Friday.

**Disclaimer**

Please refer to the following [disclaimer](#).

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