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***Private and confidential***

**Enlitic, Inc. – Link Market Services Limited statement**

This letter is provided in connection with the proposed listing of Enlitic, Inc. (**Enlitic**) on the ASX in the form of CHESS Depository Interests (**CDIs**), and is provided by Link Market Services Limited (**Link**) in the capacity of Registry for Enlitic CDIs.

As requested by ASX Limited, Link confirms the following matters:

- (a) 25,366,165 CDIs have been issued pursuant to Enlitic's initial public offering;
- (b) the transmutation ratio of the CDIs into the underlying securities is 1:1;
- (c) title to the underlying securities has been vested in CHESS Depository Nominees Pty Limited (**CDN**) as the depository nominee; and
- (d) the underlying securities are not certificated.

Yours sincerely,



**Corrinna Johns**

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