

## Completion of Entitlement Issue

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Golden Rim Resources Ltd (ASX:GMR) (**Golden Rim** or **Company**) advises that its 1 for 1 non-renounceable entitlement issue (**Entitlement Issue**) pursuant to the Company's prospectus dated 16 November 2023 (**Prospectus**) closed on 13 December 2023.

Eligible shareholders subscribed for a total of 141,142,538 new fully paid ordinary shares (**New Shares**), pursuant to their entitlements and additional shares subscribed for, raising a total of \$1,693,710.40.

The Directors have commenced a process to place the shortfall in accordance with the Shortfall Offer described in the Prospectus. The Shortfall Offer will remain open until 31 January 2024. The Company reserves the right to close the Shortfall Offer early or extend it, in its discretion.

The New Shares under the Entitlement Issue will be issued on 19 December 2023 and are expected to commence trading on ASX on 20 December 2023. The New Shares to be issued will rank equally with existing ordinary shares on issue.

-ENDS-

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This announcement was authorised for release by Tim Strong, Managing Director.