



Announcement Summary

Entity name

GOLDEN RIM RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Tuesday December 19, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMR	ORDINARY FULLY PAID	141,142,538	19/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN RIM RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

006710774

1.3 ASX issuer code

GMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Nov-2023 19:37	New - Proposed issue of securities - GMR	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Securities to be issued under the Shortfall Offer in accordance with the Shortfall Offer described in the Prospectus dated 16 November 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

GMR : ORDINARY FULLY PAID

Issue date

19/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

141,142,538

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01200000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GMR : ORDINARY FULLY PAID	732,730,906

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMRAAE : OPTION EXPIRING 17-MAY-2024 EX \$0.12	24,649,590
GMRAAG : OPTION EXPIRING 24-FEB-2025 EX \$0.045	15,000,000
GMRAAI : OPTION EXPIRING 24-FEB-2026 EX NIL	1,250,000
GMRAAJ : OPTION EXPIRING 24-FEB-2027 EX NIL	2,500,000
GMRAAK : OPTION EXPIRING 24-FEB-2027 EX \$0.07	5,000,000
GMRAAH : OPTION EXPIRING 24-FEB-2025 EX NIL	1,250,000