



Announcement Summary

---

**Entity name**

AVITA MEDICAL INC.

**Date of this announcement**

Tuesday December 19, 2023

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b> | <b>Security description</b> | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|---------------------------|-----------------------------|-------------------------------------------------------------|-------------------|
| AVHAY                     | COMMON STOCK                | 50,356                                                      | 13/12/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

641288155

**1.3 ASX issuer code**

AVH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/12/2023



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AVHAAA : RESTRICTED US STOCK UNITS

**TO (Existing Class)**

**ASX +Security code and description**

AVHAY : COMMON STOCK

**Please state the number of options that were exercised or other +convertible securities that were converted**

50,356

**The first date the options were exercised or other +convertible securities were converted**

13/12/2023

**The last date the options were exercised or other +convertible securities were converted**

13/12/2023

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

| Name of KMP                  | Name of registered holder    | Number of +securities |
|------------------------------|------------------------------|-----------------------|
| Jeremy Laurence Curnock Cook | Jeremy Laurence Curnock Cook | 12,589                |
| Suzanne M Crowe              | Suzanne M Crowe              | 12,589                |
| Louis J Panaccio             | Louis J Panaccio             | 12,589                |
| Jan Stern Reed               | Jan Stern Reed               | 12,589                |

**Date the +securities the subject of this notification were issued/transferred**

13/12/2023



**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Restricted Stock Units that have been converted into Common Stock.

Issue details

---

**Number of +securities**

50,356

---





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description   | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| AVH : CHESS DEPOSITARY INTERESTS 5:1 | 60,449,700                           |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63      | 12,800                               |
| AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 74,094,500                           |
| AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47        | 25,300                               |
| AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97        | 339,050                              |
| AVHAAZ : OPTION EXPIRING 06-SEP-2033 EX USD 15.67       | 30,000                               |
| AVHAAH : OPTION EXPIRING 01-JUL-2033 EX USD 17.01       | 33,000                               |
| AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16           | 30,500                               |
| AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18       | 22,600                               |
| AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13      | 22,250                               |
| AVHAAZ : WARRANTS                                       | 409,661                              |
| AVHAY : COMMON STOCK                                    | 13,586,354                           |
| AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95        | 21,580                               |
| AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64        | 226,296                              |



|                                                    |            |
|----------------------------------------------------|------------|
| AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93 | 104,050    |
| AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25 | 4,000      |
| AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60    | 12,775     |
| AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY                | 67,318,395 |
| AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25   | 100,000    |
| AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76 | 11,300     |
| AVHAAA : RESTRICTED US STOCK UNITS                 | 240,916    |
| AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64   | 5,201      |
| AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21 | 74,418     |
| AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43  | 53,000     |
| AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15  | 7,000      |
| AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88 | 66,100     |
| AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17  | 561,893    |
| AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21 | 58,100     |
| AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06   | 8,000      |
| AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00  | 150,000    |