



Announcement Summary

Entity name

WELLNEX LIFE LIMITED

Date of this announcement

Wednesday December 20, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WNXAM	OPTION EXPIRING 30-JUN-2025	17,946,695	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77150759363

1.3 ASX issuer code

WNX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Attaching options issued as part of a placement, as approved at the AGM held on 14 December 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

WNXAM : OPTION EXPIRING 30-JUN-2025

Date the +securities the subject of this notification were issued

15/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were issued as part of placement that was approved at the Company's AGM held on 14 December 2023. Please see the Company's Reinstatement Disclosure lodged on 18 December 2023 for further information.

Issue details

Number of +securities

17,946,695

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options were issued as free attaching options under the Company's placement, as announced to ASX on 18 December 2023.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WNX : ORDINARY FULLY PAID	974,564,620

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNXAB : OPTION EXPIRING 06-FEB-2026 EX \$0.15	7,315,776
WNXAK : OPTION EXPIRING 20-JUL-2025 EX \$0.10	27,500,000
WNXAG : OPTION EXPIRING 20-AUG-2024 EX \$0.18	2,500,000
WNXAH : OPTION EXPIRING 20-AUG-2024 EX \$0.20	7,500,000
WNXAC : PERFORMANCE RIGHTS	15,000,000
WNXAI : CONVERTIBLE NOTES	1
WNXAM : OPTION EXPIRING 30-JUN-2025	180,374,132
WNXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/12/2023