

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ANZ Group Holdings Limited
ABN	16 659 510 791

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shayne Cary Elliott
Date of last notice	4 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Ordinary Shares:

Since the last notice given on 4 July 2023, ordinary shares were moved between Mr Elliott's direct and indirect holdings, but the overall relevant interest did not change. The information in this form has been updated to reflect these movements in shares between holdings.

Direct or indirect interest	Direct – 0 Indirect – 568,743
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> <ul style="list-style-type: none"> • Citicorp Nominees Pty Limited <ul style="list-style-type: none"> • ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan • Netwealth Investments Limited <ul style="list-style-type: none"> • Elliott Pty Ltd as trustee for Elliott Family Trust (449,175 shares) • Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> (85,872 shares) 	<p>Ordinary Shares 33,696</p> <p>Ordinary Shares 535,047</p>
Date of change	15 December 2023

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No. of securities held prior to change	<u>568,743</u>
Class	Ordinary Shares
Number acquired (direct)	N/A
Number acquired (indirect) Citicorp Nominees Pty Limited <ul style="list-style-type: none"> • ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan 	48,953
Number disposed (indirect)	N/A
Number disposed (direct)	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	No amount is payable by Mr Elliott in relation to these Ordinary Shares.
No. of securities held after change	
Direct	0
Indirect	
<ul style="list-style-type: none"> • Citicorp Nominees Pty Limited <ul style="list-style-type: none"> • ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan — Increased (by 48,953) • Netwealth Investments Limited <ul style="list-style-type: none"> • Elliott Pty Ltd as trustee for Elliott Family Trust • Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> 	82,649
	449,175
	85,872
Total of interest	<u>617,696</u>

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Shares purchased on-market and physically allocated on 15 December 2023 in accordance with the ANZ Employee Share Acquisition Plan as part of Annual Variable Remuneration arrangements for 2022/2023. Shares are to be restricted and held in trust pursuant to the rules of the Plan, with 19,740 shares to be restricted to 22 November 2024, 19,739 shares to be restricted to 22 November 2025, 3,158 shares to be restricted to 22 November 2026, 3,158 shares to be restricted to 22 November 2027 and 3,158 shares to be restricted to 22 November 2028.</p>
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Options over unissued ordinary shares:

Direct or indirect interest	Direct – 600,015 Indirect – Nil
Date of change	18 December 2023
No. of options held prior to change	600,015
Class	Options over unissued Ordinary Shares
Number of options acquired (direct)	N/A
Number of options disposed (direct)	168,066
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of options held after change	
Direct – decreased (by 168,066)	431,949
Indirect – unchanged	Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	168,066 Performance Rights granted to Mr Elliott on 17 December 2019 lapsed on 18 December 2023, not having vested.

Part 2 – Change of director's interests in contracts - Nil

Part 3 – +Closed period

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Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Simon Pordage
Company Secretary
ANZ Group Holdings Limited
20 December 2023

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