

ASX release

21 December 2023

Financial Close of WestConnex's A\$0.8 billion US Private Placement

Transurban announces that WestConnex Finance Company Pty Limited, the financing vehicle of the WestConnex Group (**WCX**), has successfully issued A\$0.8 billion of fixed rate 10-year senior secured notes in the US Private Placement market (**Notes**). Transurban owns a 50.0% interest in WCX.

The proceeds of the Notes will be used to partially refinance existing debt facilities, with the remainder to be paid as a capital release to WCX's shareholders. The Notes will rank equally with WCX's existing senior secured debt.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

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