

21 December 2023

Section 708A Cleansing Statement

This notice is given by Rimfire Pacific Mining Limited ACN 006 911 744 (**ASX: RIM**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

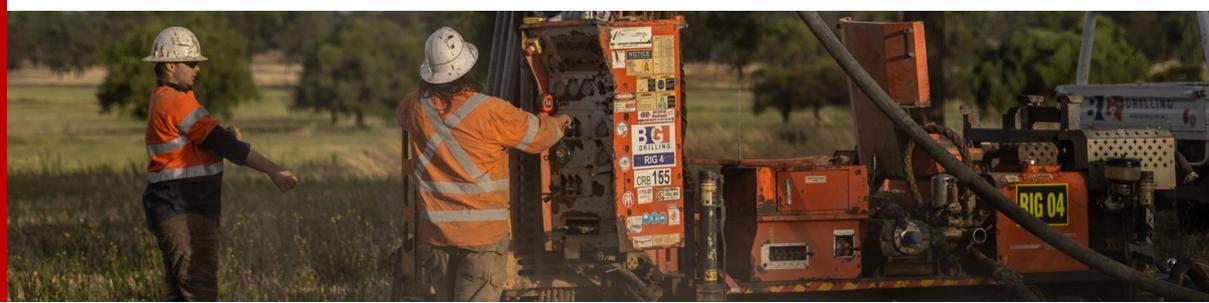
- (a) it has today issued a total of 115,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.01 per Share, in relation to the Placement to sophisticated investors eligible under section 708 of the Corporations Act, as announced on 14 December 2023.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, the Company continues to evaluate potential acquisition opportunities as announced on 14 December 2023. These opportunities are at varying stages and may or may not result in binding terms being agreed in the future. The Company will advise the market accordingly when and if such acquisition opportunities are finalised in accordance with its continuous disclosure obligations.

There is no other excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A relating to the issue of Shares was lodged earlier today.

For and on Behalf of the Board of Directors and for further information, please contact:

Ian McCubbing
Non-Executive Chairman
Ph: +61 3 9620 5866



RIMFIRE PACIFIC MINING LTD

ASX: RIM

“Critical Minerals Explorer”

MANAGEMENT

David Hutton
MANAGING DIRECTOR / CEO

Dr Peter Crowhurst
EXPLORATION MANAGER

Michael Love
GEOLOGICAL CONSULTANT

Paul Wright
GEOLOGICAL CONSULTANT

Greg Keane
CHIEF FINANCIAL OFFICER
and ALTERNATE DIRECTOR
for Ian McCubbing

BOARD

Ian McCubbing
CHAIRMAN

Andrew Knox
NON-EXECUTIVE DIRECTOR

Stefan Ross
COMPANY SECRETARY

OFFICE

Suite 142, Level 1
1 Queens Road
MELBOURNE VIC 3004

CONTACT DETAILS

David Hutton
+ 61 417 974 843

Greg Keane
+ 61 497 805 918

rimfire@rimfire.com.au
www.rimfire.com.au

ABN: 59 006 911 744