



Announcement Summary

Entity name

WELLNEX LIFE LIMITED

Date of this announcement

Friday December 22, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| WNXAM | OPTION EXPIRING 30-JUN-2025 | 26,190,476 | 20/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77150759363

1.3 ASX issuer code

WNX

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued as approved at the AGM held on 14 December 2023 (Resolution 9)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

WNXAM : OPTION EXPIRING 30-JUN-2025

Date the +securities the subject of this notification were issued

20/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued as approved at the AGM held on 14 December 2023 (Resolution 9)

Issue details

Number of +securities

26,190,476

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as approved at the AGM held on 14 December 2023 (Resolution 9)

Purpose of the issue

Other

Additional Details

Options issued as approved at the AGM held on 14 December 2023 (Resolution 9)





Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WNX : ORDINARY FULLY PAID | 1,028,404,176 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WNXAB : OPTION EXPIRING 06-FEB-2026 EX \$0.15 | 7,315,776 |
| WNXAK : OPTION EXPIRING 20-JUL-2025 EX \$0.10 | 27,500,000 |
| WNXAG : OPTION EXPIRING 20-AUG-2024 EX \$0.18 | 2,500,000 |
| WNXAH : OPTION EXPIRING 20-AUG-2024 EX \$0.20 | 7,500,000 |
| WNXAC : PERFORMANCE RIGHTS | 15,000,000 |
| WNXAI : CONVERTIBLE NOTES | 1 |
| WNXAM : OPTION EXPIRING 30-JUN-2025 | 206,564,608 |
| WNXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/12/2023