



ASX Announcement | 27 December 2023  
**Amaero International Limited (ASX:3DA)**

---

## **Amaero Secures A\$7.5 Million of Corporate Financing**

---

**Amaero International Limited (ASX:3DA) (“Amaero” or “the Company”)** is pleased to announce that it has secured a corporate credit facility from Western Alliance Bank (NYSE: WAL).

The credit facility will be used to supplement cash liquidity for funding working capital and capital expenditures.

The key terms of the corporate credit facility are as follows:

- Credit Facility: US\$5,000,000.00 (approximately equivalent to A\$7,500,000.00)
- Borrowing Formula: Amaero may advance up to the Credit Facility Amount subject to 110% of amount advanced being held in cash deposit at Western Alliance Bank.
- Repayment: Interest-only payable monthly through Maturity.
- Maturity: 24 months
- Interest Rate: Wall Street Journal (“WSJ”) Prime Rate + 0.0%, floating.
- Collateral: Cash deposits
- Banking Relationship: The Company will utilise Western Alliance Bank as its primary banking relationship for USD deposits and business banking services. Amaero will receive a deposit rate of 5.0% in an Insured Cash Sweep account; the deposit rate is subject to change.

Amaero's Chairman and Chief Executive Officer, Hank Holland stated – “As we advance the fit out of the Tennessee facility, anticipate the installation of the first atomiser and plan for operations in CY2024, the recently closed \$10 million capital raise and the \$7.5 million corporate credit facility will provide Amaero more financial flexibility. We will continue to manage expenditures and the balance sheet in a highly disciplined and prudent manner while proactively planning for funding of growth initiatives.”

### **For further information, please contact:**

**Amaero International Limited (ASX:3DA)**  
Hank J. Holland  
Chairman and CEO  
[hank.holland@amaeroinc.com](mailto:hank.holland@amaeroinc.com)

### **Media & Investor Enquiries**

The Capital Network  
Julia Maguire  
+61 2 8999 3699  
[julia@thecapitalnetwork.com.au](mailto:julia@thecapitalnetwork.com.au)

---

### **About Amaero International Limited (ASX:3DA)**

Amaero International Limited is an ASX-listed company focused on AM powder production for refractory, high-value specialty and titanium alloys, as well as the manufacturing of near-net shape components via PM-HIP.

For further information, please visit: <https://www.amaero.com.au/>

---



**For more information**



Follow us on X



Subscribe on our YouTube



Follow us on LinkedIn



Subscribe to our mailing list to receive updates



Visit our investor website: <https://www.amaero.com.au/>

This ASX announcement has been authorised by the Board of Amaero International Limited (ASX:3DA)

.....