



HERBERT
SMITH
FREEHILLS

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

27 December 2023
Matter 82756772

Dear Sir/Madam

**Takeover bid by Soprano Design Technology (Australia) Pty Ltd for
Whispir Limited
Notice of variation**

As you are aware, we act for Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241 (**Soprano DTA**), a wholly owned subsidiary of Soprano Design Pty Ltd ACN 066 450 397, in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (the **Corporations Act**) for all of the fully paid ordinary shares in Whispir Limited ACN 097 654 656 (**Whispir**).

We enclose a copy of the notice of variation that increases the Offer Price to \$0.55 per share.

Yours faithfully

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Doc 111375265

This is a notice of variation to an off-market bid under section 650D(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**) given by Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241 (**Soprano DTA**) in relation to its off-market takeover bid for all the ordinary shares (**Shares**) in Whispir Limited ACN 097 654 656 (**Whispir**) (**Offer**).

This notice varies the Offer by increasing the Offer Price to \$0.55 and acknowledges the automatic extension of the Offer Period pursuant to section 624(2) of the Corporations Act so that it will now close at 7.00pm (Sydney Time) 10 January 2024 (unless further extended).

All announcements in relation to the Offer are available on the [ASX website](#).

Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241

Notice of variation of Offer – increasing Offer Price to \$0.55

To: Australian Securities and Investments Commission (**ASIC**)

ASX Limited

Whispir Limited (ASX: WSP)

Each Whispir shareholder and other person referred to in s650D(1)(c) and s650D(2) of the *Corporations Act 2001* (Cth) (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*) (**Corporations Act**)

This notice is given by Soprano Design Technology (Australia) Pty Ltd ACN 672 092 241 (**Soprano DTA**) in relation to its off-market takeover bid for all of the ordinary shares in Whispir Limited ACN 097 654 656 contained in its bidder's statement dated 6 November 2023, as supplemented by the first supplementary bidder's statement dated 21 November 2023, the second supplementary bidder's statement dated 12 December 2023, the third supplementary bidder's statement dated 19 December 2023, the fourth supplementary bidder's statement dated 20 December 2023 and the fifth supplementary bidder's statement dated 27 December 2023 (together the **Bidder's Statement**) (the **Offer**). Capitalised words referred to in this notice have the meaning given to them in the Bidder's Statement unless the context requires otherwise.

Increase in Offer Price

Soprano DTA hereby gives notice under section 650D(1) of the Corporations Act that pursuant to section 650B of the Corporations Act:

- (a) the Offer Price per Share is increased to \$0.55 per Share; and
- (b) all references in the Bidder's Statement and Acceptance Form to "\$0.52" are replaced with "\$0.55".

All Whispir Shareholders who accept, or have accepted, the Offer are entitled to receive the increased Offer Price of \$0.55 per Share for each of their Shares.

Soprano DTA also hereby gives notice that, in accordance with section 624(2) of the Corporations Act the Offer Period has automatically been extended and will now close at 7.00pm (Sydney time) on 10 January 2024 (unless further extended).

A copy of this notice was lodged with ASIC on 27 December 2023. ASIC takes no responsibility for the contents of this notice.

date 27 December 2023

Signed for and on behalf of

Soprano DTA

by

sign here ► 

Richard Favero
Sole Director