



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Date of this announcement

Wednesday December 27, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 27-DEC-2026 EX \$0.24	62,500,000	27/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

62.500,000 Options, Expiring 27-DEC-2026 ex \$0.24.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 27-DEC-2026 EX \$0.24

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02743330-3A631359?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.24000000

Expiry date

28/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

3DA: Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of attaching Options under Tranche 2 of Placement, as approved by Shareholders at the Extraordinary General Meeting held on 22 December 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Securities were notified in Appendix 3B lodged with ASX on 21 November 2023.

Issue details

Number of +securities

62,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration.

Purpose of the issue

Other

Additional Details

Attaching Options issued under Tranche 2 of Placement.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	437,956,970
3DAO : OPTION EXPIRING 02-DEC-2025	188,058,525

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193	2,000,000
3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186	12,750,000
3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19	3,000,000
3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191	2,500,000
3DAAN : OPTION EXPIRING 31-OCT-2033 EX \$0.192	3,000,000
3DAAE : PERFORMANCE RIGHTS	1,757,565
3DAAP : OPTION EXPIRING 08-NOV-2033 EX \$0.248	3,000,000
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
New class - code to be confirmed : OPTION EXPIRING 27-DEC-2026 EX \$0.24	62,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/12/2023