



Announcement Summary

Entity name

GENETIC TECHNOLOGIES LIMITED

Date of this announcement

Thursday December 28, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GTGAF	WARRANTS	1,500,000	22/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENETIC TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17009212328

1.3 ASX issuer code

GTG

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

07-Feb-2023 15:13

Announcement Title

New - Proposed issue of securities -
GTG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GTGAF : WARRANTS

Date the +securities the subject of this notification were issued

22/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders at the company's 2023 AGM.

Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

See 3B lodged 6/2/23. At the 2023 AGM shareholders approved grant of 250k warrants to Wainwright, Feb 23 placement agent, exercisable at US\$1.625, 25% increase on the price paid by investors, US\$1.30

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GTG : ORDINARY FULLY PAID	115,417,246

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTGAE : PERFORMANCE RIGHTS	2,250,000
GTGAF : WARRANTS	4,142,668