

ASX Announcement
29 December 2023

Section 708A Cleansing Notice

AD1 Holdings Limited (ASX: AD1) (**'AD1 Holdings'** or **'the Company'**) advises that it has today issued 39,723,324 fully paid ordinary shares for conversion of outstanding Directors' fees for the period 1 July 2022 to 30 June 2023 as approved by shareholders at the Company's 30 November 2023 AGM.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 39,723,324 fully paid ordinary shares with an issue price of \$0.005 per share without disclosure to investors under part 6D.2 Corporations Act.
- (b) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (c) as at the date of this notice the Company, as disclosing entity under the Corporations Act has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporation Act as it applies to the Company.
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of shares have been lodged prior to this announcement.

This announcement has been authorised for release by the Board of AD1.

For investor queries, please contact:

Todd Perkinson
CEO – AD1 Holdings Limited