



Announcement Summary

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**Entity name**

NATIONAL AUSTRALIA BANK LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday January 04, 2024

**Details of +securities that have ceased**

| <b>ASX +security code</b> | <b>Security description</b> | <b>Number of +securities that have ceased</b> | <b>The +securities have ceased due to</b> | <b>Date of cessation</b> |
|---------------------------|-----------------------------|---|---|--------------------------|
| NABAM                     | PERFORMANCE RIGHTS          | 1,504   | Other                                     | 31/12/2023               |

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

NATIONAL AUSTRALIA BANK LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

12004044937

### 1.3 ASX issuer code

NAB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

NABAM : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,504

**Reason for cessation**

Other

**Please provide additional details**

Exercise of Performance Rights (Rights) by participants following vesting of such Rights in accordance with NAB's Employee Equity Plan Terms.

**Date of cessation**

31/12/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

The Performance Rights (Rights) were converted into fully paid ordinary shares following the satisfaction of certain vesting conditions and held in Trust to be issued to participants on exercise.



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| <b>ASX +security code and description</b>              | <b>Total number of +securities on issue</b> |
|--|---|
| NAB : ORDINARY FULLY PAID                              | 3,120,398,045                               |
| NABPI : CAP NOTE 3-BBSW+3.15% PERP NON-CUM RED T-12-29 | 20,000,000                                  |
| NABPH : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-12-27 | 23,859,680                                  |
| NABPF : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-06-26 | 18,740,582                                  |
| NABPJ : CAP NOTE 3-BBSW+2.80% PERP NON-CUM RED T-09-30 | 12,500,000                                  |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| NABAM : PERFORMANCE RIGHTS                | 3,077,231                                   |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.