



Announcement Summary

Entity name

DXN LIMITED

Applicable security for the reorganisation

DXN

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

8/1/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/2/2024

Record Date

5/2/2024

Issue Date

9/2/2024

Additional Information

Any Options on issue, including the Options the subject of Resolutions 5, 6 and 7 (of the Notice of Meeting dated 22 December 2023), will be reconfigured in accordance with the ASX Listing Rules

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

DXN LIMITED

1.2 Registered Number Type

ABN

Registration Number

46620888548

1.3 ASX issuer code

DXN

1.4 The announcement is New announcement**1.5 Date of this announcement**

8/1/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
DXN	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?
+Security holder approval	22/1/2024	<input checked="" type="checkbox"/>



Actual

Approval
received/condition met?**Comments**

Refer to Resolution 8 of Notice of Shareholders meeting dated 22 December 2023

Part 3 - Consolidation or split timetable and details

3.1 +Record date

5/2/2024

3.2 Date of +security holder meeting

22/1/2024

3.2a Effective date of consolidation or split

31/1/2024

3.3 Last day for trading in the pre consolidation or split +securities

1/2/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/2/2024

3.5 Record date

5/2/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/2/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

9/2/2024

3.8 Trading starts on a normal T+2 basis

12/2/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

14/2/2024

Part 4 - Event type and details

4.1 The event is +Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
DXN	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	2,153,339,836	143,555,989	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

If Resolution 8 (of the Notice of Meeting dated 22 December 2023) is not passed, or if any of Resolutions 1, 2, 3 and 4 (of same Notice of Meeting) are not passed, the Company will not proceed with the Share Consolidation

6.2 Additional information for inclusion in the Announcement Summary

Any Options on issue, including the Options the subject of Resolutions 5, 6 and 7 (of the Notice of Meeting dated 22 December 2023), will be reconfigured in accordance with the ASX Listing Rules