



Announcement Summary

Entity name

BENDIGO AND ADELAIDE BANK LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 09, 2024

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BEN                | ORDINARY FULLY PAID  | 8,546                              | 08/01/2024 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BENDIGO AND ADELAIDE BANK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

11068049178

### 1.3 ASX issuer code

BEN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/1/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BENAA : ORDINARY FULLY PAID EMPLOYEE

**TO (Existing Class)**

**ASX +security code and description**

BEN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

6,036

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.ben>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ No

**Issue date**

8/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

6,036

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

9.670000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BENAB : ORDINARY FULLY PAID EMPLOYEE

**TO (Existing Class)**

**ASX +security code and description**

BEN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,300

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.ben>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ No



**Issue date**

8/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

1,300

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

9.670000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BENAK : ORDINARY FULLY PAID EMPLOYEE

**TO (Existing Class)**

**ASX +security code and description**

BEN : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a**



restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,210

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.ben>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

8/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

#### Issue details

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Number of +securities to be quoted

1,210

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

9.670000

Any other information the entity wishes to provide about the +securities to be quoted

No

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>              | <b>Total number of +securities on issue</b> |
|--------------------------------------------------------|---------------------------------------------|
| BEN : ORDINARY FULLY PAID                              | 567,773,274                                 |
| BENPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-06-27 | 5,024,446                                   |
| BENPG : CNV PREF 3-BBSW+3.75% PERP NON-CUM RED T-06-24 | 3,216,145                                   |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| BENAK : ORDINARY FULLY PAID EMPLOYEE      | 163,860                                     |
| BENAA : ORDINARY FULLY PAID EMPLOYEE      | 308,254                                     |
| BENAB : ORDINARY FULLY PAID EMPLOYEE      | 47,410                                      |
| BENAAA : PERFORMANCE RIGHTS               | 6,183,933                                   |
| BENAAD : RIGHTS                           | 8,830                                       |
| BENAC : STAFF INCENTIVE PLAN              | 358,580                                     |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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