

# **Announcement Summary**

# **Entity name**

DOTZ NANO LIMITED

## **Announcement Type**

New announcement

## Date of this announcement

Tuesday January 09, 2024

## The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DTZ                | ORDINARY FULLY PAID  | 3,333,334                          | 09/01/2024 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ABN

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

9/1/2024



## Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 23-Sep-2022 16:02          | New - Proposed issue of securities - DTZ | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further share issues may take place under the Funding Agreement announced on 15 September 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

ASX +security code and description

DTZ: ORDINARY FULLY PAID

Issue date

9/1/2024

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000                  |                   | %   |
| 1,001 - 5,000              |                   | %   |
| 5,001 - 10,000             |                   | %   |
| 10,001 - 100,000           |                   | %   |
| 100,001 and over           |                   | %   |

# Issue details

Number of +securities to be quoted

3,333,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted





#### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

DTZ: ORDINARY FULLY PAID 517,218,215

#### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description              | Total number of<br>+securities on issue |
|---|---|
| DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50  | 565,000                                 |
| DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40  | 565,000                                 |
| DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298 | 2,000,000                               |
| DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33  | 565,000                                 |
| DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367 | 2,000,000                               |
| DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436 | 2,000,000                               |
| DTZAAY : OPTION EXPIRING 20-MAR-2028 EX \$0.505 | 2,000,000                               |
| DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90  | 8,000,000                               |
| DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95  | 8,000,000                               |
| DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80  | 8,000,000                               |
| DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85  | 8,000,000                               |
| DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40  | 1,085,000                               |
| DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50  | 1,085,000                               |



| DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33  | 1,772,500 |
|---|-----------|
| DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573 | 1,375,000 |
| DTZABF : OPTION EXPIRING 15-MAY-2028 EX \$0.21  | 1,000,000 |
| DTZABG : OPTION EXPIRING 15-MAY-2028 EX \$0.272 | 1,000,000 |
| DTZABH : OPTION EXPIRING 15-MAY-2028 EX \$0.335 | 1,000,000 |
| DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33  | 365,000   |
| DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40  | 365,000   |
| DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50  | 365,000   |
| DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35  | 9,903,750 |
| DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475 | 7,118,644 |
| DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20  | 250,000   |