



Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Thursday January 11, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| AVHAY | COMMON STOCK | 3,850 | 04/01/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

TO (Existing Class)

ASX +Security code and description

AVHAY : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

1,550

The first date the options were exercised or other +convertible securities were converted

4/1/2024

The last date the options were exercised or other +convertible securities were converted

4/1/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

4/1/2024

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,550

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

AVHAY : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

230,000

The first date the options were exercised or other +convertible securities were converted

4/1/2024

The last date the options were exercised or other +convertible securities were converted

4/1/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

4/1/2024

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

230,000 of AVHAE Options converting into 2,300 AVHAY Common Stock. Exercise price of \$6.3767 per 100 Options.



Issue details

Number of +securities

2,300





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| AVH : CHESS DEPOSITARY INTERESTS 5:1 | 60,723,375 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63 | 12,800 |
| AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 73,864,500 |
| AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47 | 25,300 |
| AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97 | 337,500 |
| AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01 | 33,000 |
| AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16 | 30,500 |
| AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18 | 22,600 |
| AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13 | 22,250 |
| AVHAAZ : WARRANTS | 409,661 |
| AVHAY : COMMON STOCK | 13,541,253 |
| AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95 | 21,580 |
| AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64 | 226,296 |
| AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93 | 104,050 |



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|--|------------|
| AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25 | 4,000 |
| AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60 | 12,775 |
| AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY | 67,687,015 |
| AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25 | 100,000 |
| AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76 | 11,300 |
| AVHAAA : RESTRICTED US STOCK UNITS | 235,132 |
| AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64 | 5,201 |
| AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21 | 74,418 |
| AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43 | 53,000 |
| AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15 | 7,000 |
| AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88 | 66,100 |
| AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17 | 561,893 |
| AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21 | 58,100 |
| AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06 | 8,000 |
| AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00 | 150,000 |